



School Improvement Bond Update

Bond Accountability Committee

Meeting

July 24, 2019



Agenda

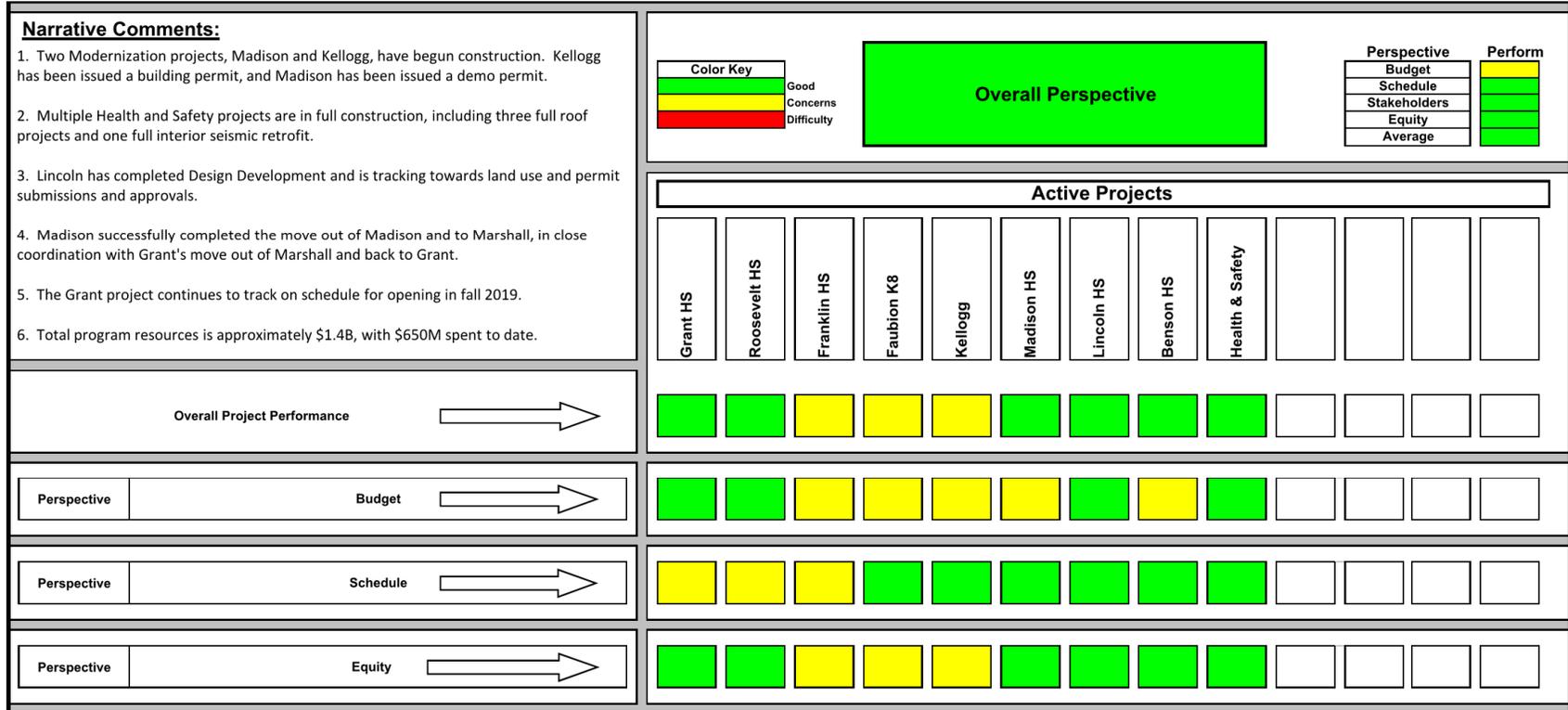
- **Welcome & Introductions** 5:30 pm
- **Public Comments** 5:35 – 5:45 pm
- **Balanced Scorecard** 5:45 – 6:30 pm
- **Program Update** 6:30 – 6:45 pm
- **Break** 6:45 – 7:00 pm
- **Project Updates** 7:00 – 8:15 pm
- **Questions** 8:15 – 8:30 pm
- **Wrap-Up and Adjourn**



Public Comment



Balanced Scorecard - Overall





Balanced Scorecard - Budget

Narrative Comments:

- Grant HS Modernization costs are forecasted on current budget.
- Kellogg is under contract and forecasted to be on-budget
- Madison GMP is currently tracking approximately \$5M over budget. Based on review of the project scope and potential cost reductions, scope reduction below Ed Spec would be required. Project team moving forward utilizing project contingency funds to address budget gap. 2017 bond project holding \$5M reserve to address overage if needed.
- Lincoln 100% DD estimates are tracking within budget utilizing target value engineering efforts to maintain cost containment
- Benson 100% schematic design is over budget. Structured Value Engineering efforts have yielded \$10M in potential savings. Project team continuing to evaluate design to identify additional areas of cost reductions

Color Key Good Concerns Difficulty		<div style="border: 2px solid black; background-color: yellow; padding: 10px; display: inline-block;"> Budget Perspective </div>	<table border="1"> <tr><th>Strategic Obj.</th><th>Perform</th></tr> <tr><td>A</td><td></td></tr> <tr><td>B</td><td></td></tr> <tr><td>C</td><td></td></tr> <tr><td>D</td><td></td></tr> <tr><td>Average</td><td></td></tr> </table>	Strategic Obj.	Perform	A		B		C		D		Average	
Strategic Obj.	Perform														
A															
B															
C															
D															
Average															

Active Projects												
Grant HS	Roosevelt HS	Franklin HS	Faubion K8	Kellogg	Madison HS	Lincoln HS	Benson HS	Health & Safety				

Strategic Objectives	Performance Measures	Performance Targets
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Objective A Project Budget and Scope Aligned	1	Initial Project Budget and Scope Identified	Green > 10% Project Contingency Yellow 0% - 10% Project Contingency Red < 0% Project Contingency
	2	Master Plan Budget and Scope Aligned	Green > 10% Project Contingency Yellow 0% - 10% Project Contingency Red < 0% Project Contingency

Objective B Planning & Design Costs within Budget	3	Schematic Design Budget and Scope Aligned	Green > 10% Project Contingency Yellow 0% - 10% Project Contingency Red < 0% Project Contingency
	4	Design Deve Budget and Scope Aligned	Green > 10% Project Contingency Yellow 0% - 10% Project Contingency Red < 0% Project Contingency
	5	Construct Docs Budget and Scope Aligned	Green > 10% Project Contingency Yellow 0% - 10% Project Contingency Red < 0% Project Contingency

Objective C Construction Costs within Budget	6	Project Budget and Scope Aligned at Construction Award / GMP	Green > 10% Project Contingency Yellow 0% - 10% Project Contingency Red < 0% Project Contingency
	7	Project Budget and Scope Aligned at 50% Complete	Green > 5% Project Contingency Yellow 0% - 5% Project Contingency Red < 0% Project Contingency

Objective D Project within Budget	8	Current Project Budget	Within Budgeted Amount
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Budget Update:

Combined Project Cost Summary Report for Capital Improvement Bond Program

Report Run Date: 07.01.2018

Project Name	Original Budget	Approved Budget Changes	Current Budget	Current Commitments	Estimate At Completion	Forecasted Over/(Under)	Actuals Approved
2012 Bond							
Franklin HS Modernization	81,585,655	31,899,040 ¹	113,484,695	113,391,196	112,775,324	(709,371)	112,353,448
Grant HS Modernization	88,336,829	70,457,431 ²	158,794,260	156,901,477	158,664,526	(129,734)	144,677,584
Grant - GHS Grant Bowl Improvements - 4919 - FY19	-	250,000 ³	250,000	132,970	250,000	-	-
Roosevelt HS Modernization	68,418,695	33,467,919 ⁴	101,886,614	99,765,140	101,756,421	(130,193)	98,542,002
Roosevelt - Modulars-relocated and store - 4435 - FY17	-	186,749 ⁵	186,749	186,749	186,749	-	186,749
Faubion Add-Ons - 4918 - DA004 - FY19	-	125,000 ⁶	125,000	116,321	125,000	-	64,829
Faubion Replacement	27,035,537	22,875,014 ⁷	49,910,551	49,703,543	49,910,551	-	49,697,026
Improvement Project 2013	9,467,471	2,495,668 ⁸	11,963,139	11,963,139	11,963,139	-	11,963,139
Improvement Project 2014	13,620,121	4,191,667 ⁹	17,811,788	17,811,788	17,811,788	-	17,811,788
Improvement Project 2015	13,521,066	102,076 ¹⁰	13,623,142	13,497,438	13,497,438	(125,704)	13,497,438
Improvement Project 2015 - Maplewood	-	1,518,698 ¹¹	1,518,698	1,518,698	1,518,698	-	1,518,698
Improvement Project 2015 - SCI	-	2,057,687 ¹²	2,057,687	2,057,686	2,057,686	(1)	2,057,686
Improvement Project 2016	15,274,437	1,386,346 ¹³	16,660,783	16,468,882	16,660,783	-	16,405,180
GROUP 3 (IP 2017)	6,796,707	15,321,629 ¹⁴	22,118,336	21,461,768	22,118,336	-	20,784,268
Improvement Project 2018	9,062,119	(9,062,119) ¹⁵	-	-	-	-	-
Improvement Project 2019	-	- ¹⁶	-	-	-	-	-
Master Planning - Benson HS	191,667	206,975 ¹⁷	398,642	398,642	398,642	-	398,642
Master Planning - Cleveland HS	191,667	(191,667) ¹⁸	-	-	-	-	-
Master Planning - Jefferson HS	191,667	(191,667) ¹⁹	-	-	-	-	-
Master Planning - Lincoln HS	191,667	165,427 ²⁰	357,094	357,094	357,094	-	357,094
Master Planning - Madison HS	191,667	208,333 ²¹	400,000	324,080	324,080	(75,920)	324,070
Master Planning - Wilson HS	191,667	(191,667) ²²	-	-	-	-	-
Marshall Swing Site - Bond 2012	-	4,070,103 ²³	4,070,103	4,070,103	4,070,103	-	4,070,103
Tubman Swing Site - Bond 2012	-	1,164,776 ²⁴	1,164,776	1,164,776	1,164,776	-	1,164,776
Swing Sites & Transportation	9,550,000	(9,550,000) ²⁵	-	-	-	-	-
Educational Specification	-	275,168 ²⁶	275,168	275,168	275,168	-	275,168
Debt Replacement	45,000,000	-	45,000,000	45,000,000	45,000,000	-	45,000,000
2012 Bond Program	93,181,361	(56,043,506) ²⁷	37,137,855	31,062,862	33,928,777	(3,209,078)	25,423,370
	482,000,000	117,195,080	599,195,080	587,629,520	594,815,080	(4,380,001)	566,573,058
Additional Funding Resource (If/When Needed)	-	10,000,000 [*]	10,000,000	-	-	(10,000,000)	-
	482,000,000	127,195,080	609,195,080	587,629,520	594,815,080	(14,380,001)	566,573,058

* In February 2017 OSM was directed to proceed with design and construction of Grant HS under the direction an additional \$10M would be made available to OSM if/when needed.



Budget Update:

2017 Bond							
Benson HS Modernization	202,000,000	(134,677,429) ²⁸	67,322,571 ^{**}	7,285,311	357,729,000	290,406,429	2,440,820
Kellogg Replacement	45,000,000	14,800,000 ²⁹	59,800,000	51,462,763	59,800,000	-	6,428,556
Lincoln HS Replacement	187,000,000	55,500,000 ³⁰	242,500,000	15,277,549	242,500,000	-	6,473,932
Madison HS Modernization	146,000,000	55,502,500 ³¹	201,502,500	49,539,094	206,324,749	4,822,249	12,143,075
	580,000,000	(8,874,929)	571,125,071	123,564,717	866,353,749	295,228,678	27,486,383
Benson HS Modernization: Pre-Design - Pre-Bond	-	561,725 ³²	561,725	561,725	561,725	-	561,725
Kellogg Replacement: Pre-Design - Pre-Bond	-	385,873 ³³	385,873	385,873	385,873	-	385,873
Lincoln HS Modernization: Pre-Design - Pre-Bond	-	378,557 ³⁴	378,557	378,557	378,557	-	378,557
Madison HS Modernization: Pre-Design - Pre-Bond	-	274,297 ³⁵	274,297	274,297	274,297	-	274,297
Cleveland HS Modernization-Pre-Design - Pre-Bond - 4964 - FY19	-	100,000 ³⁶	100,000	-	100,000	-	-
Jefferson HS Modernization-Pre-Design - Pre-Bond - 4965 - FY19	-	100,000 ³⁷	100,000	-	100,000	-	-
Wilson HS Modernization-Pre Design - Pre-Bond - 4966 - FY19	-	100,000 ³⁸	100,000	-	100,000	-	-
2017 Bond Program: Pre-Design - Pre-Bond	-	81,323 ³⁹	81,323	81,323	81,323	-	81,323
2017 Bond Program	210,000,000	(87,307,117) ⁴⁰	122,692,883	31,308,348	97,679,410	(25,013,473)	11,974,711
	210,000,000	(85,325,342)	124,674,658	32,990,123	99,661,185	(25,013,473)	13,656,487
Chapman - Re-Roof and Fire Sprinkler System Installation	-	2,842,000 ⁴¹	2,842,000	561,725	2,889,884	47,884	303,775
GROUP 2 - Fire Alarm / Sprinkler	-	8,533,136 ⁴²	8,533,136	385,873	10,417,853	1,884,717	1,252,746
GROUP 4 - ASBESTOS	-	3,033,661 ⁴³	3,033,661	378,557	3,133,467	99,806	1,401,120
Harrison Park - Copy Room-Abate Asbestos Tile - 4664 - FY18	-	10,185 ⁴⁴	10,185	274,297	10,185	-	10,185
Harrison Park - K Classrooms-Abate Asbestos from floor tiles	-	24,009 ⁴⁵	24,009	-	24,009	-	24,009
Hayhurst - SRGP-Bond - 5028 - FY19	-	4,423,500 ⁴⁶	4,423,500	-	4,149,679	(273,821)	374,638
Hosford - Wood Shop Floor-Asbestos - 4573 - FY18	-	41,523 ⁴⁷	41,523	-	41,523	-	41,523
Jackson - Health & Safety Improvements-Bond - 5030 - FY19	-	6,521,000 ⁴⁸	6,521,000	81,323	6,727,133	206,133	76,038
Jefferson - Camera-Pull Stations - 4528 - FY17	-	30,859 ⁴⁹	30,859	31,308,348	30,859	-	30,859
Lee - Roof Repair - 4497 - FY18	-	97,000 ⁵⁰	97,000	97,000	97,000	-	97,000
Lent - Radon Mitigation - 4344 - FY17	-	59,512 ⁵¹	59,512	59,512	59,512	-	59,512
Multi-2018-4675-Bond-Security-PKG1 FY18-19	-	3,062,749 ⁵²	3,062,749	1,726,883	3,080,254	17,505	18,123
Multi-2018-5025-Bond-Security-PKG2-FY19	-	2,962,599 ⁵³	2,962,599	1,777,679	2,962,599	-	1,862
Multi-2018-5026-Bond-Security-PKG3-FY19	-	2,962,600 ⁵⁴	2,962,600	26,152	2,986,890	24,290	1,862
Multiple Site - Lead Paint Remediation	-	-	-	-	-	-	-
Multiple Sites - 2018-2019 Middle School Conversions - 4586-FY18	-	32,540,735 ⁵⁵	32,540,735	31,992,846	32,540,735	-	30,595,297
Multiple Sites - Asbestos Bond Projects-2018-19 - 4923 - FY19	-	1,400,000 ⁵⁶	1,400,000	1,399,404	1,503,360	103,360	368,188
Multiple Sites - Asbestos Bond Projects-2019-20 - 4924 - FY20	-	-	-	-	-	-	-
Multiple Sites - Asbestos Bond Projects-2020-21 - 4925 - FY21	-	-	-	-	-	-	-
Multiple Sites - Day CPM Management Services - 4610 - FY18	-	1,977,243 ⁵⁷	1,977,243	1,975,804	1,977,243	-	1,309,464
Multiple Sites - Fire Alarm Equipment Purchase - FY15/16/17/18 - X0114	-	507,151 ⁵⁸	507,151	383,606	738,980	231,829	383,606
Multiple Sites - Floor Replacement-Bond Compensible - 4565 - FY18	-	124,841 ⁵⁹	124,841	124,841	124,841	-	124,841
Multiple Sites - Lead in Water Repairs - 4517 - FY17	-	7,129,460 ⁶⁰	7,129,460	2,343,137	8,147,149	1,017,689	1,860,094
Multiple Sites - Lead Paint Abatement - BOND	-	10,050,000 ⁶¹	10,050,000	38,379	10,088,379	38,379	21,177
Multiple Sites - Lead Paint Abatement - Emergency Declaration	-	1,273,500 ⁶²	1,273,500	1,273,500	1,273,534	34	1,273,500
Multiple Sites - Lead Paint Abatement - Fund 423 - 4493 -FY17	-	577,003 ⁶³	577,003	577,003	577,003	-	577,003
Multiple Sites - Radon Mitigation - 4609 - FY18	-	113,354 ⁶⁴	113,354	113,354	113,354	-	113,354
Rigler - Health & Safety Improvements-Bond - 5029 - FY19	-	8,158,000 ⁶⁵	8,158,000	7,313,287	8,158,000	-	176,797
Sitton - Health & Safety Improvements-Bond - 5027 - FY19	-	7,433,000 ⁶⁶	7,433,000	6,691,292	7,433,000	-	2,234,639
Woodstock - Hallway-Abate and replace floor tiles - 4738 - FY18	-	8,614 ⁶⁷	8,614	8,614	8,614	-	8,614
Tubman - Roof Repairs- 4584 - OSM - FY18	-	11,740 ⁶⁸	11,740	9,980	11,740	-	9,980
Multiple Sites - Moving Services Contracts - 3851 - FY15/16/17	-	-	-	-	-	-	-
Jefferson - Fire Sprinkler Upgrades-Bond - 5053 - FY19	-	1,147,966 ⁶⁹	1,147,966	1,023,170	2,303,136	1,155,170	170,219
	-	107,056,940	107,056,940	91,945,567	111,609,915	4,552,975	42,920,025
	790,000,000	12,856,669	802,856,669	248,500,407	1,077,624,849	274,768,180	84,062,895
	1,272,000,000	140,051,749	1,412,051,749	836,129,927	1,672,439,929	260,388,180	650,635,953

** Budget does not include pending budget change of \$11.4M per BOE resolution 5737



Budget Update:

2012 Program Costs Summary

07.01.2019

	Original Budget	Approved Budget Changes	Current Budget	Estimate At Completion	Forecasted Over/(Under)	Actuals Approved
Bond Management	15,117,563	11,885,666 ¹	27,003,229	23,653,854	(3,349,374)	21,013,352
Bond Issuance Costs	3,000,000	(921,346) ²	2,078,654	2,067,450	(11,204)	2,067,450
PBOT IGA	5,000,000	-	5,000,000	5,000,000	-	-
OCIP	-	2,857,473 ³	2,857,473	2,857,473	-	2,342,568
Escalation	45,000,000	(45,000,000) ⁴	-	-	-	-
Fund 424	-	0 ⁵	-	-	-	-
Bond Premium	-	- ⁶	-	-	-	-
Contingency - OSM	5,063,798	(4,865,298) ⁷	198,499	350,000	151,501	-
Contingency - BOE Reserves	20,000,000	(20,000,000) ⁸	-	-	-	-
Additional Criteria Financing (FHS/RHS)	-	- ⁹	-	-	-	-
Future Interest Earnings	-	-	-	-	-	-
	93,181,361	(56,043,506)	37,137,855	33,928,777	(3,209,078)	25,423,370



Budget Update:

2017 Program Costs Summary

07.01.2019

	Original Budget	Approved Budget Changes		Current Budget	Estimate At Completion	Forecasted Over/(Under)	Actuals Approved
Bond Management	40,000,000	12,005,610	¹	52,005,610	51,151,890	(853,720)	6,925,822
Bond Issuance Costs	-	2,159,753	²	2,159,753	5,000,000	2,840,247	2,159,753
OCIP	-	-		-	5,000,000	5,000,000	2,889,137
Escalation	-	-		-	-	-	-
Contingency - OSM	20,000,000	607,521	³	20,607,521	20,607,521	-	-
Bond Premium	-	-	⁴	-	-	-	-
Future Interest Earnings				-	(32,000,000)	(32,000,000)	
	60,000,000	14,772,884		74,772,884	49,759,411	(25,013,473)	11,974,711
ACCESSIBILITY - UNALLOCATED BUDGET	10,000,000	(9,258,440)	⁵	741,560	741,560	-	-
ASBESTOS - UNALLOCATED BUDGET	12,000,000	(6,686,740)	⁶	5,313,260	5,313,260	-	-
FIRE ALARM/SPRINKLER - UNALLOCATED BUDGET	25,849,990	(16,123,409)	⁷	9,726,581	9,726,581	-	-
LEAD PAINT - UNALLOCATED BUDGET	16,623,936	(12,933,321)	⁸	3,690,615	3,690,615	-	-
RADON - UNALLOCATED BUDGET	1,126,125	(239,902)	⁹	886,223	886,223	-	-
ROOFS - UNALLOCATED BUDGET	50,907,949	(44,507,947)	¹⁰	6,400,002	6,400,002	-	-
SECURITY - UNALLOCATED BUDGET	5,000,000	(5,000,000)	¹¹	-	-	-	-
WATER FIXTURES/PIPES - UNALLOCATED BUDGET	28,492,000	(10,608,021)	¹²	17,883,979	17,883,979	-	-
OSCIM GRANT - UNALLOCATED BUDGET	-	3,277,779	¹³	3,277,779	3,277,779	-	-
	150,000,000	(102,080,001)		47,919,999	47,919,999	-	-
	210,000,000	(87,307,117)		122,692,883	97,679,410	(25,013,473)	11,974,711



Balanced Scorecard - Equity

Narrative Comments:

- Overall OSM is tracking a cumulative 17.91%, up .91% since last quarter for consultants and contractors together. With the departure of Aidan Grounauer from PSS, OSM is working with Purchasing and Contracting for equity reporting. Current breakdown is as follows:
 MBE: 31.31% (down from 32.98%)
 WBE: 49.15% (down from 50.93%)
 SDVBE: less than .000005% (down from 0.13%)
 ESB: 13.72% (down from 15.96%)
 Non-Certified (counted for credit from a Certified Business that "graduated" out or did not reapply): 5.79%
- OSM continues to exceed the 20% apprenticeable trade hours goal (currently 24%, same as last quarter).
- OSM met all student engagement goals in 2019. OSM is in process of tabulating all summer CRLE's and internships for 2019.

Color Key	
	Good
	Concerns
	Difficulty



Strategic Obj.	Perform
A	
B	
C	
Average	

Strategic Objectives	Performance Measures	Performance Targets
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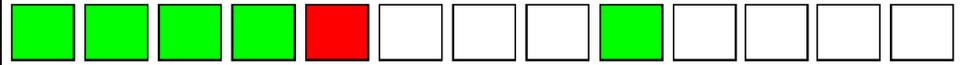
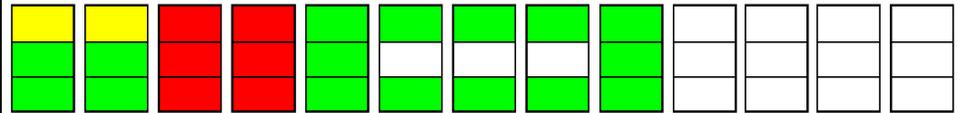
Objective A Meets Aspirational Certified	Measures	Targets
1	Consultants - % of payments made to Certified owned	Green: Certified >18%
2	Contractors - % of payments made to Certified owned	Yellow: Certified >10%
3	Project Overall - % of payments made to Certified owned	Red: Certified <10%

Objective B apprenticeable trade participation	Measures	Targets
4	Contractors % of labor hours/apprenticeable trade	Green: participation >20% Yellow: participation >10% Red: participation <10%

Objective C Meets student participation	Measures	Targets
5	Tier 1 - Group Activities EG: career fairs, guest speakers	Green: students > 500 Yellow: students > 100 Red: students < 100
6	Tier 2 - 1-on-1, Short-Term Activities EG: job shadows, mock interviews	Green: students > 50 Yellow: students > 20 Red: students < 20
7	Tier 3 - 1-on-1, Long-Term Activities EG: internships	Green: students > 10 Yellow: students > 5 Red: students < 5

Active Projects

Grant HS	Roosevelt HS	Franklin HS	Faubion K8	Kellogg	Madison HS	Lincoln HS	Benson HS	Health & Safety				
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	2013	2014	2015	2016	2017	2018	2019	2020
Objective A								
Objective B								
Objective C								

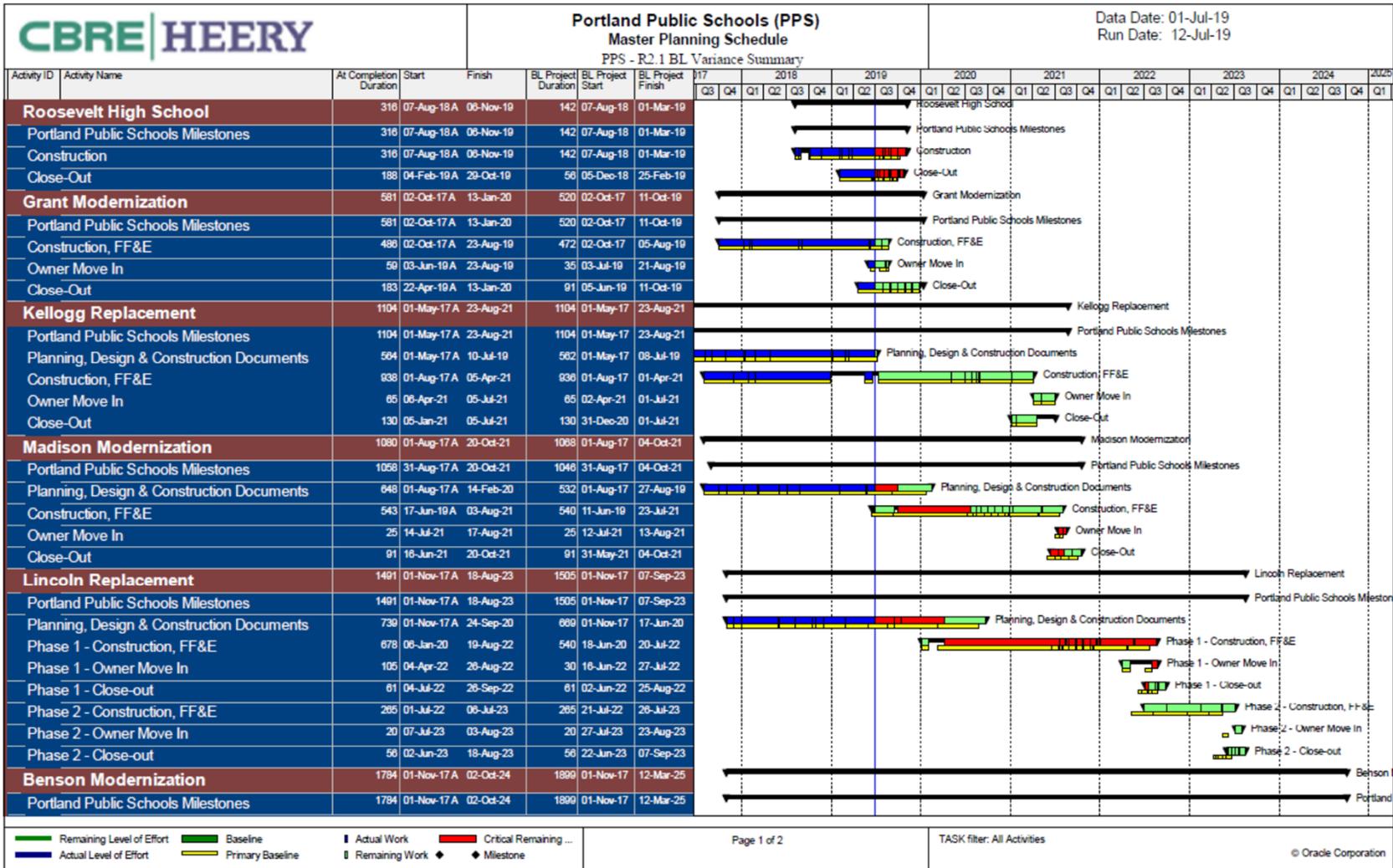


Balanced Scorecard - Schedule

<p>Narrative Comments:</p> <ol style="list-style-type: none"> Grant HS on schedule for 7/30 substantial completion. Roosevelt HS tennis courts underway. Phase 3 scheduled to complete before start of school year. Kellogg MS building permit issued 7/10. Site prep started prior to permit issuance and sitework underway. Madison HS demolition permit received and EWA work began 6/17. GMP submission anticipated on 7/30. Structural package submitted for permit. Lincoln 100% DDs complete and submitted for design phase approval. Land use hearing scheduled for 8/1. Benson Master Plan scope finalized (BHS modernization + MPG building). CM/GC onboard, destructive testing at BHS started 7/8. 			<p>Color Key</p> <table border="1"> <tr><td>Green</td><td>Good</td></tr> <tr><td>Yellow</td><td>Concerns</td></tr> <tr><td>Red</td><td>Difficulty</td></tr> </table>		Green	Good	Yellow	Concerns	Red	Difficulty	<p>Schedule Perspective</p>		<p>Strategic Obj. Perform</p> <table border="1"> <tr><td>A</td><td>Green</td></tr> <tr><td>B</td><td>Yellow</td></tr> <tr><td>C</td><td>Green</td></tr> <tr><td>D</td><td>Green</td></tr> <tr><td>Average</td><td>Green</td></tr> </table>		A	Green	B	Yellow	C	Green	D	Green	Average	Green																																																																																												
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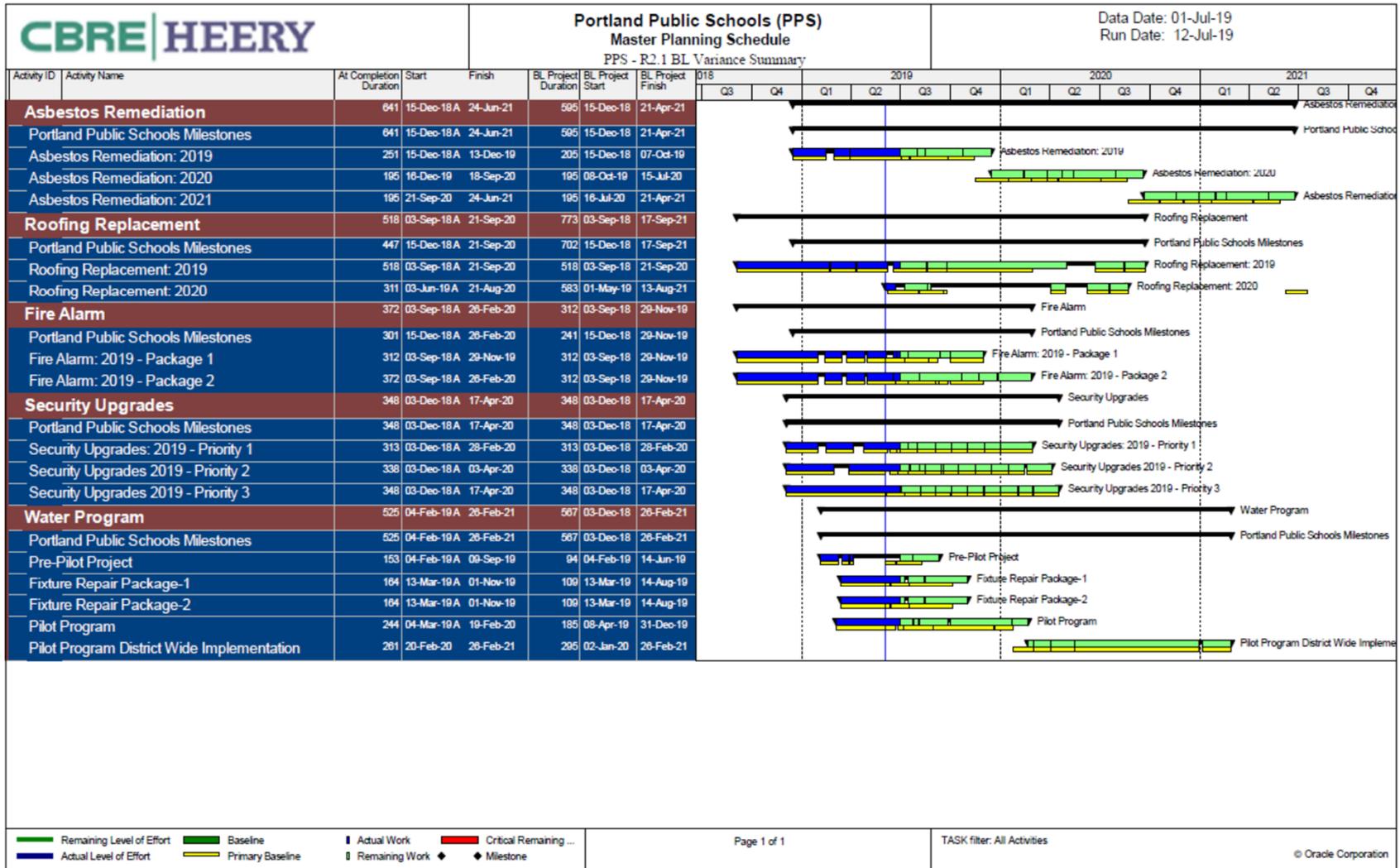


Schedule Update: Modernization Projects





Schedule Update: Health & Safety





Accomplishments

- OCIP II
- CM's for Lincoln, Benson and Summer 2019 Projects
- On-call service agreements for Testing & Inspection

Next Steps

- 2017 Bond performance audit – Ph 2 report out
- RLB cost comparison
- On-call service contracts
 - locksmith, cleaning, moving, legal

Challenges & Opportunities

- Staffing
 - Sr. Director of OSM
 - Director of Construction
- Market conditions – subcontractor attitudes towards work and pricing
- Summer projects - completion and turnover
- ODOT, PBOT and TriMet coordination
- Financial impact of Clean Energy Surcharge (City of Portland) and Student Success Act (Oregon HB 3427)



Break



Project Updates



Accomplishments

- Revised piping for mechanical system mixing stations completed.
- Mechanical system commissioning punchlist issues under 20 items. AERMEC reps onsite tuning pumps, chillers & boilers.
- Tennis Court area and immediate surroundings started.

Next Steps

- Complete Phase 3
 - Projected completion of Tennis Court area and immediate surroundings scheduled for August completion
- Service and maintenance of mechanical system; closeout commissioning punchlist.
- Issue RFP for design / build window replacement.

Challenges & Opportunities

- Soil conditions at Tennis Courts require cement treating in order to achieve compaction.
- Façade heat gain issues and air intrusion issues in the 1929 building classrooms & Admin offices.

Safety Update

- Q2 – 474 Man Hours / YTD 94,772 Man Hours
 - Zero Incidents
 - Zero Recordable Injuries
 - Zero Reportable Injuries



Accomplishments

- Construction is still on-schedule!
- Over 70% of the project has been punched.
- All FF&E has been delivered.
- Grant is completely moved out of Marshall.
- The grand staircase at the main entrance is done.
- The turf field and perimeter fence are done.
- Commissioning is going well – no major issues.
- All areas are down to finish carpentry and painting.

Challenges

- Subcontractor default.
- Late deliveries on whiteboards, kitchen sliding doors, roof ladders, and bridge guardrail panels.
- Subcontractor closeout.
- Finding enough painters to keep-up.
- Overruns in GR's and GC's.

Next Steps

- Focusing on commissioning and close-out.
 - Trainings are 20% complete and are scheduled to be done before school starts.
- The elevator inspections are on July 17th.
- The entire project will be punched by July 24th.
- Substantial Completion of Grant is on July 30th.
- Grant Administrative Staff returns August 5th, Athletics begins use of gym and turf fields.
- Teachers return on August 22st.

Safety Update

- 12 recordable incidents and 0 reportables.
- 660,059 manhours to date. Incident Rate is 3.6.
- Latest Incident:
 - 3/7/19 Sheetmetal worker cuts his hand on sharp edge requiring 6 stiches.



Accomplishments

- Projects Under Contract / Construction**
 - **Roofs - 3 Full-Scale Projects**
 - **Seismic - 1 Full Interior Seismic Retrofit**
 - **ADA - 2 Elevators and Additional ADA Work**
 - **Fire / Life Safety**
 - **7 Fire Alarm Upgrades**
 - **1 Sprinkler Upgrade**
 - **Asbestos - 6 Large-Scale Projects**
 - **Security Upgrades Group 1: 26 schools**
 - **Security Upgrades Group 2: 31 schools**
 - **Lead Water**
 - **Pilot Project – 6 schools**
 - **DWS repairs – 200 fixtures**
 - **Lead Paint Stabilization - Ongoing**

Next Steps

- Contract Negotiation for Group 3 Security projects – 30 schools**
- Design RFP's for Summer 2020 projects**
- Fire / Life Safety**
 - **Fire Alarm Upgrades Design - 19 schools**
- IDIQ for Lead Paint Stabilization – Re-Bid**
- Hiring additional PPS Painters for Lead Paint work**
- Site specific communication plans for staff returning**

Challenges & Opportunities

- Termination of Fernwood contractor**
 - Mediation on-going**
- Contractor availability / Escalation of construction costs**
- Communication for summer 2019 project transition**
- Stakeholder engagement for 2020 projects**



Accomplishments

- Site mobilization: General Contractor (GC) has completed site mobilization.**
- Permit: Following close coordination with City of Portland, the building permit was issued on July 10, 2019.**

Challenges & Opportunities

- Public works (PW) permitting: After some delays in response by ODOT, PW permitting is at 90% completion.**
- Constrained site: Project team coordinating with GC to minimize impact on neighbors.**
- Planning principal: Following confirmation of the planning principal coming on-board in July, 2020, project team preparing for this milestone.**
- Program startup: With final completion of construction in February, 2021, project team planning for Middle School Program Startup phase during the March-June, 2021 timeframe.**

Next Steps

- Start of construction: With the recent issuance of the building permit, the GC, who had already fully mobilized on the site, is now beginning major construction activities.**

Safety

- 0 recordable incidents and 0 reportables**
- 1,561 manhours to date. Incident Rate is 0.**



Accomplishments

- Stakeholder Engagement on Design Development.
- Design Development Phase completed on budget.
- Target Value Design (TVD) process ongoing.
- MEP Trade partners selected.
- Land Use Application submitted to City for review.
- City approval of green roof area requirement reduction.

Next Steps

- August 1, 2019 Land Use Hearing with Design Review Commission.
- RFP for early trade partners on pilings and foundation work.
- Issuing structural permit set in September.
- Next round of pricing in September.

Challenges & Opportunities

- Utilizing procurement of early trade partners for increased labor and cost certainty.
- Coordinating athletic swing space at West Sylvan Middle School and other locations.
- Potential partnership for track and field upgrades with PSU still possible.
- Site Tour with BAC on July 24th, 2019.



Accomplishments

- Executed contract with Andersen for Preconstruction services
- Completed VE Workshop for SD Estimate
- Received BOE approval for final scope package and budget that included MPG programs at Benson and Meek

Next Steps

- Continue evaluation of the SD Estimate
- Continue existing conditions survey and investigations in summer & fall 2019
- Finalize both the Program Management Plan (PMP) as well as the individual Project Team Management Plans (PTMP) for each site
- Continue Master Planning phase for MPG and the Swing Sites

Challenges & Opportunities

- Budget reconciliation for the SD Phase. Will be completed once investigation work is completed this summer
- Maintaining the design schedule for the Swing Sites as well as MPG this coming Fall
- Future Use Agreement negotiations of Buckman Field with Portland Parks & Recreation
- Confirm requirements of the Historical Landmarks Commission. There are potential schedule and budget impacts due to preliminary requirements that are beyond the precedent of similar projects.



Accomplishments

- Move out of Madison is complete
- Demo permit received
- Mobilization and demo have started
- Structural permit submitted

Next Steps

- Finalize and approve GMP in July/August
- Abatement and demo of entire structure
- Submittals and shop drawings
- Complete the set-up at Marshall

Challenges & Opportunities

- GMP projection is approximately \$5M over budget and will be funded by project / program contingency in lieu of program reductions.
- Foundations / structural permit

Safety

- 0 recordable incidents and 0 reportables.
- 2800 manhours to date. Incident Rate is 0.0.
- Recent Incidents:
 - None



BAC Discussion

Questions

Next Board Presentation

Date: 8/27/19

Next BAC Meeting

Date: 10/23/2019

Place: Grant HS